Dear Valued Friend of The Vandalia-Butler Foundation,

On behalf of The Vandalia-Butler Foundation Board of Trustees, I want to thank you for your generous support and compassion for others in our community. It is a pleasure to present the 2018-2019 Annual Report of The Vandalia-Butler Foundation.

The Vandalia-Butler Foundation was honored to be named the 2018 Non-Profit Organization of the Year by the Vandalia-Butler Chamber of Commerce. It is a privilege to work with individuals, families, and organizations to establish funds, scholarships, and grant opportunities that truly make a difference in our community.

Our community faced extreme challenges in 2019 when, on Memorial Day, multiple tornadoes devastated the Dayton region, including homes and businesses in Butler Township and Vandalia. The Vandalia-Butler Foundation immediately took action to support our neighbors in need by providing funding to the Vandalia-Butler Food Pantry.

The Vandalia-Butler Foundation Family of Funds’ balance at the end of June 2019 was $4,688,741. As a community, we should all be proud of this accomplishment.

Please take a moment to look through this report and review our accomplishments for 2018 and 2019. If you are not familiar with our Foundation, we hope that you will explore the possibilities of how we may assist you in growing our Vandalia-Butler community. Our website, vandalia-butlerfoundation.org, has a wealth of information for you to explore each and every fund.
OUR MISSION AND VISION

MISSION
The Vandalia-Butler Foundation inspires our citizens and mobilizes resources to strengthen our community by providing:

• Philanthropic means for individuals, families, and businesses with charitable intentions to support the Vandalia-Butler community.
• Funding that supports charitable and educational programs serving our community.

VISION
We envision a community where all residents in Butler Township and Vandalia have the opportunity for a high quality of life, which can be achieved through grant funding from The Vandalia-Butler Foundation’s Special Interest Funds:

• Arts & Culture
• Environment
• Social Services
• Community Health
• Recreation
• Education
• Small Business Opportunity

If you are affiliated with or know of a not-for-profit organization serving the residents of the Vandalia-Butler community and whose services fit into one of these categories, please encourage them to apply for a grant from The Vandalia-Butler Foundation.

PLEASE CONSIDER MAKING A GIFT
All donors who support The Vandalia-Butler Foundation and VISIONS are listed in the annual report. Contributions are tax-deductible to the extent of the law.

All checks for Vandalia-Butler Foundation funds should be made out to The Dayton Foundation with the name and/or number of the designated fund in the memo line.

Mail to:
Vandalia-Butler Foundation
P.O. Box 722
Vandalia, OH 45377

Secure, online donation at:
www.vandalia-butlerfoundation.org

Click on the “Donate Now” button on our home page and you will be directed to The Dayton Foundation website where you can securely enter your information.
From July 2018 through June 2019, discretionary grants totalling $8,122.28 were awarded by The Vandalia-Butler Foundation Board of Trustees for the benefit of our community.

VANDALIA-BUTLER FOUNDATION
GRANT GUIDELINES

Some donors to the Foundation have chosen to give The Vandalia-Butler Foundation Board of Trustees permission to decide who will receive grants from their funds. These grants are called discretionary grants.

To be eligible for a grant, an organization must be recognized as tax-exempt under Section 501(c)(3) of the Internal Revenue Code, be nondiscriminatory, and address needs that are not met fully by existing organizational or community resources. Generally, the Foundation makes grants to help launch new projects not addressed by existing organizations or to support special efforts of already established non-profit organizations. A proposal needs to represent a unique and unduplicated opportunity that will benefit a substantial number of people.

The Foundation processes applications for grants throughout the year. For more information about criteria and how to apply, contact The Vandalia-Butler Foundation at info@vandalia-butlerfoundation.org.
The Vandalia-Butler Foundation offers residents the benefits of a Charitable Checking Account service provided by The Dayton Foundation. This service offers donors convenience and the ability to use different types of assets to fund their charitable gifts at the maximum tax savings allowed. CCAs are not assessed a fee and funds are distributed by the Fund holder.

**Total value of Vandalia-Butler Foundation Charitable Checking Account Funds as of June 30, 2019:** $699,365.60

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“Doc” Amlin - Matthew 6:19-20 Fund
Sylvia and Lawrence D. Brazie Fund of the Vandalia-Butler Foundation
Richard S. Brown Fund
Bob and Jan Clark Fund
Lillian E. (Anglin) “Pat” Downey Fund
Dr. John Dutro Fund
Jack and Nancy Fischer Fund
Marsha Foreman Memorial Fund For Hope
The Joseph A. Forte Memorial Fund
Steve and Marilyn Goens Fund Vandalia-Butler Foundation Depository
Grimes Family Fund
Dr. Thomas A. and Debra K. Heck Fund, Vandalia-Butler Foundation Depository
Charles Henger Memorial Scholarship Fund
Historical Society of Vandalia-Butler Capital Campaign Building Fund
The Jahoda-Lacy Family Fund
Dr. Kathleen A. Joseph Family Fund
Sharon S. Keeley Fund
Douglas L. Knight Memorial Fund
Blake LaForce #41 Memorial Fund
Tyler K. MacAlpine Memorial Fund
Mangen Family Fund Vandalia-Butler Foundation Depository
The McConnell Gift Fund Vandalia-Butler Foundation Depository
Shawn and Kristen McDowell Charitable Giving Fund
Matt McQuinn Acts of Kindness Foundation
Alyssa Marie Moorman Memorial Fund
John and Alice Murphy Vandalia-Butler Foundation Depository
Michael and Jacqueline Nawroth Fund
The Bruce Rahn Memorial Fund
Ruff Rescue Transport Fund
Douglas & Sharon Scholz Fund Vandalia-Butler Foundation Depository
Clark A. Siddle Memorial Scholarship Fund
The Steinbaugh Family Fund
David and Pamela Sunderland Fund
Swartzwelder-Cozad Family Foundation
Greg and Rebekah Toman Fund
Vandalia Recreation Fund
Vandalia Rotary Charitable Fund
Vandalia-Butler Foundation Arts & Culture Fund
Vandalia-Butler Foundation Community Health Fund
Vandalia-Butler Foundation Environment Fund
Vandalia-Butler Foundation Recreation Fund
Vandalia-Butler Foundation Social Services Fund
Deborah Lynn Wells Fine Arts Scholarship Fund
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**2018 ALES & ACCOLADES DONOR APPRECIATION EVENT**

In September 2018, The Vandalia-Butler Foundation held its second annual “Ales & Accolades Donor Appreciation Event” at Aullwood Education Center.

At the event, The Foundation presented a Small Business Opportunity Fund Grant to Ashbury Screen Printing. The grant was established by Julia Gearhart in memory of her husband, Ron Gearhart, who passed away in 2014.

Children from Muse Machine also performed at the event.
Each year, The Vandalia-Butler Foundation appoints a selection committee to review applications and award the scholarships based on the criteria established by the initial donor. Other awards are determined by special committees. Application information for future scholarships may be obtained through the helpful staff of Butler High School’s guidance office.

2019 Carl R. Scholz Unibilt Scholarship Fund Recipients

No Photos Available:
Reagan Dunnaway - Todd and Rodney Wasson Memorial Scholarship
Kari Lewis - Leo and Marie Lauber Scholarship
Nicholas Lobianco - Robert A. Bahr Memorial Scholarship
Breanna Wright - Mark Goens Art Scholarship
This year, The Vandalia-Butler Foundation, primarily through its VISIONS Endowment Fund, awarded $17,665 in educational grants.

It is the largest grant disbursement in VISIONS’ 16-year history, thanks largely to the generosity of families and businesses in the district and the creative ideas of teachers who applied for the grants. Edison Lightworks, a Butler Township communications and technology firm, provided a significant boost to this year’s fundraising efforts with a $6,000 commitment.

**$17,665**

- $3,440 to Butler High School for logo and name on the school’s front façade thanks to the generosity of the class of 1980.

- $8,340 to Butler High School for:
  - $5,000 for biomedical and computer science materials;
  - $2,340 for adjustable piano benches;
  - $1,000 for a 3D printer in industrial technology classes.

- $4,200 to Helke Elementary School for a Muse Machine artist-in-residence for first and third grades. The Cotterman Fund provided $2,100 for the third-grade grant. $900 of the first-grade grant is funded through the foundation’s Mary Ann Wietzel “What’s in It for the Kids?” Fund.

- $1,000 to Demmitt Elementary School for a walking/running exercise program for second and third graders.

- $410 from the Cotterman Fund for yoga classes at Vandalia Preschool.

- $275 for break out/escape supplies that will help fourth graders at Smith Middle School hone critical thinking, problem-solving, and teamwork skills.
A FUND is the basic building block of a community foundation. Funds are named for their purposes, for their donors or as memorials. Most of the funds operate as perpetual endowments, distributing only their net income in the form of grants. Others distribute principal, either at specific times set forth at the fund’s creation or at the suggestion of the fund advisors. Almost any charitable purpose can be served through a fund within The Vandalia-Butler Foundation.

The funds described in this report have been created by individuals, businesses, and organizations. The funds will continue to give, in our donors’ names, for generations to come. Any individual, organization or business may make a contribution to these endowment funds. By making a contribution to an existing fund, a donor’s gift will join others for maximum charitable benefit.

Your contributions stay in our community!

VANDALIA-BUTLER FOUNDATION
LONG-TERM FUNDS

Jackie Ahlers Education Scholarship Fund (2002) This fund honors Jackie Ahlers, a Butler High School graduate and Bowling Green State University student, who died tragically as a result of an automobile accident in the spring of 2002. Scholarship assistance will be offered to high school seniors planning to pursue a degree, preferably in teacher education, at one of the state universities in Ohio.

Robert A. Bahr Memorial Scholarship Fund (1998) Family and friends initiated this fund in memory of Robert Bahr to award scholarships to Butler High School students who are members of the varsity basketball team.

John A. Beckley and Karen Beckley-Bryant Memorial Scholarship Fund (1995) This fund remembers the late principal of Butler High School by awarding a scholarship to an outstanding graduating senior each year. The fund is the result of memorial contributions from family, friends and members of the community.

Sylvia and Lawrence Brazie Family Fund (1999) This fund will enhance growth of non-profit organizations as designated by the donors, Sylvia and her husband, Larry, founder and chairman emeritus of Westminster Financial Companies and a board member emeritus of the Vandalia-Butler Foundation.

C.F. Companies Scholarship Fund (1993) Named for the air freight company that maintained a major hub at the Dayton International Airport, this fund helps Butler High School graduates further their education.

Kathy Huston Clemens Memorial Scholarship Fund (2000) Family and friends of Kathy Huston Clemens, who died tragically in May 2000, established this fund to award college scholarships to Butler High School graduates pursuing a degree in education. Kathy was a Butler High School graduate and a beloved third grade teacher. She was 1998 Teacher of the Year in her district in Houston, Texas.

Chris B. Conter Scholarship Fund (2006) This fund was established to honor the life of a devoted father and lifelong baseball player whose career spanned from Little League to AA Baseball, and included several world championship titles. The fund awards scholarships to graduating athletes of Butler High School, where he also played.

Orville Cotterman Charitable Fund (2010) This fund provides operating funds to the Historical Society of Vandalia-Butler and Vandalia United Methodist Church. Orville Cotterman, a retiree of Frigidaire and a former Vandalia City councilman and School Board member, was a life-long resident of Vandalia until his passing in 2010.

Connie DeHart Memorial Scholarship Fund (1993) By initiating this fund, the parents of educator Connie DeHart wish to encourage young women at Butler High School to enter the teaching profession.

Colin and Lori Gatland Family Fund (2000) Love of animals motivated the Gatlands to establish this fund to promote and generally further the charitable and educational activities and institutions involving animals and their relationship to man. Lori Gatland is a Vandalia-Butler Foundation trustee emeritus.

Superintendent B.P. Gibson Memorial Scholarship Fund (1999) Established by the friends and family of B.P. Gibson, former superintendent of Vandalia-Butler Schools, this fund will award scholarships to graduating seniors of the Butler High School women’s varsity soccer team.

Stuart S. Gitman Memorial Scholarship Fund (1998) Dr. Edith Gitman created this fund in memory of her son, Stuart. The fund provides scholarship awards for graduating Butler High School seniors who do not necessarily excel academically at the time of the award, but who have an interest in furthering their education.
Mark Goens Art Scholarship Fund (1985) Established as a memorial by Mark’s parents and friends, this fund assists Butler High School graduates in their study of art. Mark Goens, a skilled artist and outdoorsman, died while he was a freshman at Morton Junior High School.

Mary Louise Gross-Poorman Scholarship Fund (2001) Established by this retired teacher who taught second grade for 43 years, this scholarship is for Northridge High School graduates majoring in elementary education at Miami University. Mrs. Poorman passed away just weeks after establishing this Fund.

The Historical Society of Vandalia-Butler Endowment Fund (2001) The Historical Society, founded in 1977, established this endowment to help preserve, maintain, and make capital improvements to this organization’s property.

David A. and Kathryn E. Horner Family Memorial Fund (1997) Established in memory of David, Kathryn, Jonathan, Carmen and Preston Horner, who perished in a train accident in central Ohio in 1997, this fund focuses on different causes in alternate years. In odd numbered years, the fund supports Boy Scout Troop #307, as well as a student enrolled in the law enforcement program at the Miami Valley Career Technology Center. In even numbered years, a scholarship is awarded to a Butler High School senior with an interest in music.

Leo and Marie Lauber Family Scholarship Fund (2000) This fund will serve to remember the Lauber family’s belief in education by awarding college scholarships to Butler High School graduates or Vandalia or Butler Township residents graduating from the Miami Valley Career Technology Center. Leo Lauber worked at Frigidaire for 30 years; Marie was a homemaker. The Laubers called Butler Township home from World War II until Leo’s death.

The Maria Lauterbach Fund for Women Fund (2008) Remembers Marine Lance Corporal Maria Lauterbach, whose tragic death in 2007 attracted national sympathy. The fund will honor the memory of this 2006 Butler High School graduate by supporting organizations that help female victims of abuse and advocating for improving women’s rights and protection in abusive situations.

M. Byron Morton Memorial Scholarship Fund (2001) Family and friends have established this fund to memorialize M. Byron Morton, a former Vandalia-Butler Schools superintendent whose career in education spanned a total of 61 years. During Mr. Morton’s tenure with V-B Schools, the Vandalia-Butler Memorial Stadium was established in honor of area veterans killed while serving their country.

John J. Murphy Memorial Scholarship Fund (2005) This fund was established by family and friends for the exclusive purpose of assisting Butler High School students to further their studies at an accredited college, community college, university, vocational school or trade program.

The Neal Family Hope Fund (2004) This fund will further the charitable interests of the Neal family, who will award grants to not-for-profit organizations of their choice. Martin and Debra Neal’s daughter, Elizabeth, and her horse, Hope, were the inspiration for the fund and the fund’s name.

Marvin O’Cull Scholarship Fund (1996) Butler High School students entering the field of engineering may apply for this scholarship, established in memory of a longtime Vandalia-Butler Optimist Club member who passed away in 1988.

Public Art in Vandalia Program Endowment Fund (2009) This fund promotes the artistic enhancement of the City of Vandalia’s neighborhoods and urban environments, as determined by the Vandalia City Council and the Public Art in Vandalia Program committee.

Rotary Club of Vandalia Charitable Fund (1990) This fund distributes income at the suggestion of the Vandalia Rotary Club to assist Butler High School graduating seniors pursue a two-year course of study at a technical school or community college.

Ruff Rescue Transport Fund (2014) Ruff Rescue is an all-volunteer, 501(c)(3) organization that helps bridge the gap for animals needing a ride to rescue shelters, foster homes or approved adopters. The mission is to help end the needless killing of dogs and cats by assisting rescues and shelters in transporting homeless animals to locations where they are more adoptable or areas where there is more support.

Thomas Schieltz-Boy Scout Troop #307 Fund (1994) Thomas Schieltz, a former scoutmaster of Troop #307, was honored by the creation of this fund. Income from the endowment is used for special outdoor projects, such as camping and canoeing, and individual scholarships for youth with an interest, but not the finances, to attend Boy Scout Camp.

Carl R. Scholz-Unibilt Industries Scholarship Fund (1994) Created in honor of Carl R. Scholz, founder of Unibilt Industries, Inc., for the children of employees of this privately held corporation, this fund provides scholarships to help youth attend college, a university or a private accredited primary or secondary school.
VANDALIA-BUTLER FOUNDATION
LONG-TERM FUNDS

Nancy Ellen Wegner Schumacher and Robert Frederick Schumacher Scholarship Fund (2010) This fund helps students at Vandalia-Butler High School pursue a degree in engineering, math or science. Robert Schumacher, a World War II veteran and manufacturing engineer for 30 years, retired from Chrysler Corporation in 1982. Nancy Schumacher worked as a chemist at General Motors until her marriage to Robert in 1953. During her years as a homemaker, she combined her chemistry experience with her love of cooking to develop new recipes.

The Senior Wish Fund (1994) Bob and Anne McConnell established this fund to enhance the quality of life for senior citizens in Madison, Miami, and Montgomery Counties.

The Major Jack Siegrist, M.D. Memorial Fund (2007) Created in honor of Major Jack Siegrist, M.D., this fund provides financing for high adventure activities, such as scuba diving and rock climbing, for members of the Boy Scouts of America Troop 204.

Marvin L. and Helen C. Sturm Memorial Scholarship Fund (1993) Standing at the blackboard as a teacher at Butler High School, Helen Sturm cultivated her students’ desire to achieve. Her inspiration is as strong today as it was in the 1950s when she dusted chalk from her fingertips. This fund provides scholarships to graduating seniors who excel in math and science.

Taryl and Viola Swigart Scholarship Fund (1993) Married 56 years and having had no children of their own, the Swigarts chose to create this fund to provide scholarships for worthy and needy students from their hometown.

John T. Torlone Scholarship Fund (1992) Once a member of the custodial staff in the Vandalia-Butler School District, Mr. Torlone was the inventor of The Creative Children’s Chapel. Through his estate, a scholarship fund was established to assist graduating seniors who enroll in any post high school education.

Gerald Turner Educational Endowment (2005) The fund was established for the purpose of providing annual income for the Tuition Assistance Program at Chaminade-Julienne High School.

Vandalia Cultural Arts Endowment Fund (2001) This fund supports artistic and cultural activities, programs, performances, and organizations for the benefit of City of Vandalia residents. A citizens’ Advisory Committee makes recommendations to the Vandalia-Butler Foundation regarding distribution of the funds.

Vandalia Lions Endowment Fund (2001) The Vandalia Lions Club and the Henry W. Seger Memorial Trust established this fund to further charitable, educational, civic, religious and community activities, undertakings and institutions within the Vandalia-Butler area.

Vandalia-Butler Foundation Fund (1985) Established to support charitable endeavors benefiting the citizens of Vandalia and Butler Township, the Foundation’s Board of Trustees awards grants to qualified, local non-profit organizations.

Vandalia-Butler Foundation Operations Fund (2003) Former Board Chair and Trustee Emeritus Gerald Turner and the Foundation’s Board of Trustees established this fund to help ensure that the Vandalia-Butler Foundation will be able to function effectively for years to come.

Vandalia-Butler Foundation Small Business Opportunity Fund in Memory of Ron Gearhart (2015) This fund was established for the purpose of financially assisting small businesses in the City of Vandalia and Butler Township through reimbursement of expenses incurred with specific projects.

Vandalia-Butler Historical Society Fund (1994) This fund was established to endow the Vandalia-Butler Historical Society and to support the efforts of this community-based organization.

Todd and Rodney Wasson Memorial Scholarship Fund (1987) Parents and friends established this memorial fund to provide college scholarship assistance to members of the Butler High School Wrestling Team. Todd and Rodney were Butler graduates in 1981 and 1984, respectively. Jerry and Sharon Wasson have made arrangements for gifts from life insurance policies to be added to this fund at a later date.

Weisenborn Family Fund (1989) Benefiting nonprofit activities of interest to Howard and Marcie Weisenborn and their family is the purpose of this fund. Howard’s mother, Clara, a former state representative and senator, was probably best known for her daily column in the Journal Herald, “About Home and Family.”
VISIONS Endowment Fund

Launched in 2002, the VISIONS Endowment Fund Trustees operate as the Education Committee of the Vandalia-Butler Foundation.

Every year, the VISIONS Endowment Fund grants a minimum of $6,000 to classroom teachers to fund creative learning opportunities for students in the district. To date, more than $87,000 have been awarded through dozens of grants.

Mail your tax-deductible donation to VISIONS Endowment Fund, P.O. Box 722, Vandalia, OH, 45377. To make a secure online donation, visit www.vandalia-butlerfoundation.org and click on the “Donate Now” button. All checks for Vandalia-Butler Foundation funds should be made out to The Dayton Foundation with the name and/or number of the designated fund in the memo line.
Donors to Vandalia-Butler Funds - July 1, 2018 to June 30, 2019

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Airport Motors, LLC
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Mr. Joseph Allen
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Mr. and Mrs. Larry R. Zechar

Thank you to our generous donors whose giving hands help to grow our community together!

The Vandalia-Butler Foundation and its funds are components of The Dayton Foundation. Leadership for The Vandalia-Butler Foundation rests in our own community, while fiscal oversight of our funds is maintained by The Dayton Foundation, which serves the Greater Dayton region. This partnership allows for the Vandalia-Butler community to benefit from local leadership and profit from resources pooled with others for investment growth.